

NOTICE OF BOND ELECTION

THE STATE OF TEXAS §
COUNTIES OF COLLIN, DALLAS AND ROCKWALL §
CITY OF WYLIE §

TO THE RESIDENT, QUALIFIED VOTERS OF THE
CITY OF WYLIE

TAKE NOTICE that an election will be held in the City of Wylie on November 2, 2021 in accordance with a resolution adopted by the City Council which is a part of this notice for all purposes and reads substantially as follows:

A RESOLUTION OF THE CITY OF WYLIE, TEXAS, ORDERING A BOND ELECTION TO BE HELD IN THE CITY OF WYLIE, TEXAS, MAKING PROVISIONS FOR THE CONDUCT OF THE ELECTION AND RESOLVING OTHER MATTERS INCIDENT AND RELATED TO SUCH ELECTION.

WHEREAS, the City Council of the City of Wylie, Texas (the “City”) hereby finds that an election should be held to determine whether said governing body shall be authorized to issue bonds of said City in the amounts and for the purposes hereinafter identified; now, therefore,

BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF WYLIE, TEXAS:

SECTION 1: An election shall be held on the 2nd day of November, 2021, in the City of Wylie, Texas, which date is not less than seventy-eight (78) nor more than ninety (90) days from the date of the adoption hereof and is a uniform election date pursuant to Texas Election Code, Section 41.001, for the purpose of submitting the following measures:

CITY OF WYLIE, TEXAS PROPOSITION A

“Shall the City Council of the City of Wylie, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$35,100,000 for permanent public improvements and public purposes, to wit: developing, engineering, constructing, reconstructing, improving, repairing, extending, expanding and enhancing McMillen Drive, Park Boulevard and Ballard/Sachse Road, including sidewalks and necessary and related storm drainage facilities and improvements, utility relocations and the acquisition of any needed land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and to cause to be imposed, assessed and collected annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in the City sufficient to pay the principal of and

interest on and to provide a sinking fund to redeem the bonds as they become due?”

CITY OF WYLIE, TEXAS PROPOSITION B

“Shall the City Council of the City of Wylie, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$10,000,000 for permanent public improvements and public purposes, to wit: developing, engineering, constructing, reconstructing, improving, repairing, extending, expanding and enhancing streets, thoroughfares, alleys and sidewalks, including necessary and related storm drainage facilities and improvements, utility relocations and the acquisition of any needed land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and to cause to be imposed, assessed and collected annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in the City sufficient to pay the principal of and interest on and to provide a sinking fund to redeem the bonds as they become due?”

CITY OF WYLIE, TEXAS PROPOSITION C

“Shall the City Council of the City of Wylie, Texas, be authorized to issue general obligation bonds of the City in the principal amount of \$5,000,000 for permanent public improvements and public purposes, to wit: developing, engineering, constructing, reconstructing, improving, repairing, extending, expanding and enhancing streets, thoroughfares, alleys and sidewalks in the Wylie downtown historic district, including necessary and related storm drainage facilities and improvements, utility relocations, street lighting, signage, noise abatements, traffic signalization and controls equipment and the acquisition of any needed land and rights-of-way therefor; such bonds to mature serially or otherwise over a period not to exceed FORTY (40) years from their date, to be issued and sold in one or more series at any price or prices and to bear interest at any rate or rates (fixed, floating, variable or otherwise) as shall be determined within the discretion of the City Council at the time of issuance or sale of the bonds; and to cause to be imposed, assessed and collected annual ad valorem taxes, within the limitations prescribed by law, on all taxable property in the City sufficient to pay the principal of and interest on and to provide a sinking fund to redeem the bonds as they become due?”

SECTION 2: In accordance with the provisions of an election services contract with the Collin County Elections Administrator (the “Collin County Contract”) for that portion of the City located in Collin County, an election services contract to be entered into with the Dallas County Elections Administrator (the “Dallas County Contract”) for that portion of the City located in Dallas County and an election services contract to be entered into with the Rockwall County Elections Administrator (the “Rockwall County Contract”) for that portion of the City located in Rockwall County, the election shall be conducted by the Collin County Elections Administrator, the Dallas County Elections Administrator and the Rockwall County Elections Administrator, respectively, in

accordance with the provisions of the respective election services contracts (collectively, the "Contracts").

SECTION 3: (a) With respect to that portion of the City located in Collin County, early voting for this election shall be conducted October 18, 2021 through October 29, 2021. The Collin County Elections Administration, 2010 Redbud Boulevard, Suite 102, McKinney, Texas 75069, is hereby designated the main early voting polling place, and Bruce Sherbet, Collin County Elections Administrator, is hereby appointed early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the Collin County Contract. Early voting for that portion of the City located in Collin County will also be conducted at the locations shown in Exhibit A and all other locations as designated by the Collin County Elections Administrator, in accordance with the Collin County Contract. For more information regarding the City early voting locations within Collin County, please contact the Collin County Elections Department at (800) 687-8546 or www.collincountytexas.gov/elections.

For purposes of processing ballots cast in early voting, the election officers for the early voting ballot board for this election shall be appointed and designated in accordance with the provisions of the Collin County Contract.

(b) With respect to that portion of the City located in Dallas County, early voting for this election shall be conducted October 18, 2021 through October 29, 2021. The Dallas County Elections Administration, George L. Allen Sr. Courts Building, Main Lobby, 600 Commerce Street, Dallas, Texas 75202, is hereby designated the main early voting polling place, and Michael Scarpello, Dallas County Elections Administrator, is hereby appointed early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the Dallas County Contract. Early voting for that portion of the City located in Dallas County will also be conducted at the locations shown in Exhibit A and all other locations as designated by the Dallas County Elections Administrator, in accordance with the Dallas County Contract. For more information regarding the City early voting locations within Dallas County, please contact the Dallas County Elections Department at (469) 627-8683 or www.dallascountyvotes.org.

For purposes of processing ballots cast in early voting, the election officers for the early voting ballot board for this election shall be appointed and designated in accordance with the provisions of the Dallas County Contract.

(c) With respect to that portion of the City located in Rockwall County, early voting for this election shall be conducted October 18, 2021 through October 29, 2021. The Rockwall County Library, 1215 E. Yellowjacket Lane, Rockwall, Texas 75087, is hereby designated the main early voting polling place, and Christopher J. Lynch, Rockwall County Elections Administrator, is hereby appointed early voting clerk and shall appoint and designate deputy clerks for early voting in accordance with the Rockwall County Contract. Early voting for that portion of the City located in Rockwall County will also be conducted at the locations shown in Exhibit A and all other locations as designated by the Rockwall County Elections Administrator, in accordance with the Rockwall County Contract. For more information regarding the City early voting locations within Rockwall County, please contact the Rockwall County Elections Department at (972) 204-6200 or www.rockwallvotes.com.

For purposes of processing ballots cast in early voting, the election officers for the early voting ballot board for this election shall be appointed and designated in accordance with the provisions of the Rockwall County Contract.

SECTION 4: (a) Election day voting for that portion of the City located in Collin County will also be conducted at the locations shown in Exhibit B and all other locations as designated by the Collin County Elections Administrator, in accordance with the Collin County Contract. The election officers and maximum number of clerks for each voting place shall be determined and appointed in accordance with the Collin County Contract.

(b) Election day voting for that portion of the City located in Dallas County shall be conducted at the locations and the polling places designated for each election precinct as shown in Exhibit B and all other locations as designated by the Dallas County Elections Administrator, in accordance with the Dallas County Contract. The election officers and maximum number of clerks for each polling place shall be determined and appointed in accordance with the Dallas County Contract.

(c) Election day voting for that portion of the City located in Rockwall County shall be conducted at the locations and the polling places designated for each election precinct as shown in Exhibit B and all other locations as designated by the Rockwall County Elections Administrator, in accordance with the Rockwall County Contract. The election officers and maximum number of clerks for each polling place shall be determined and appointed in accordance with the Rockwall County Contract.

On election day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

SECTION 5: A voting system or systems meeting the standards and requirements of the Texas Election Code, as amended, is hereby adopted and approved for early voting by personal appearance and by mail and for election day voting.

Ballots shall be prepared in accordance with Texas Election Code, and permit electors to vote "FOR" or "AGAINST" the aforesaid measures which shall appear on the ballot substantially as follows:

CITY OF WYLIE, TEXAS PROPOSITION A

THE ISSUANCE OF \$35,100,000 GENERAL OBLIGATION BONDS FOR STREET IMPROVEMENTS TO MCMILLEN DRIVE, PARK BOULEVARD AND BALLARD/SACHSE ROAD AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS

CITY OF WYLIE, TEXAS PROPOSITION B

THE ISSUANCE OF \$10,000,000 GENERAL OBLIGATION BONDS FOR STREET AND ALLEY IMPROVEMENTS WITHIN THE CITY AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS

CITY OF WYLIE, TEXAS PROPOSITION C

THE ISSUANCE OF \$5,000,000 GENERAL OBLIGATION BONDS FOR STREET IMPROVEMENTS FOR THE DOWNTOWN HISTORIC DISTRICT AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS

SECTION 6: With respect to voters of the City residing in Collin County, the Central Counting Station for the tabulation and counting of ballots for this election shall be located at the Collin County Elections Administration, 2010 Redbud Boulevard, Suite 102, McKinney, Texas 75069 and the Manager, Tabulation Supervisor, Presiding Judge and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed and designated in accordance with the Collin County Contract. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Central Counting Station, as provided by Texas Election Code, Section 127.006, as amended.

With respect to voters of the City residing in Dallas County, the Central Counting Station for the tabulation and counting of ballots for this election shall be located at the Dallas County Elections Administration, 1520 Round Table Drive, Dallas, Texas 75247 and the Manager, Tabulation Supervisor, Presiding Judge and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed and designated in accordance with the Dallas County Contract. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Central Counting Station as provided by Texas Election Code, Section 127.006, as amended.

With respect to voters of the City residing in Rockwall County, the Central Counting Station for the tabulation and counting of ballots for this election shall be located at the Rockwall County Elections Administration, 915 Whitmore Drive, Suite D, Rockwall, Texas 75087 and the Manager, Tabulation Supervisor, Presiding Judge and Alternate Presiding Judge at such Central Counting Station shall be determined, appointed and designated in accordance with the Rockwall County Contract. The Manager and Presiding Judge of such Central Counting Station may appoint clerks to serve at such Central Counting Station as provided by Texas Election Code, Section 127.006, as amended.

SECTION 7: This election shall be held and conducted in accordance with the provisions of Texas Election Code and Texas Government Code, Chapter 1251, and to the extent required by law, all election materials and proceedings shall be printed in both English and Spanish.

SECTION 8: Notice of election, including a Spanish translation thereof, shall be published on the same day in each of two successive weeks in a newspaper of general circulation in the City, the first of these publications to appear in such newspaper not more than 30 days, and not less than 14 days, prior to Election Day. Moreover, a substantial copy of this Resolution and the voter information attached as **Exhibit C**, including a Spanish translation thereof, shall be posted (i) at City Hall not less than 21 days prior to Election Day; (ii) at three additional public places within the City not less than 21 days prior to Election Day, (iii) in a prominent location at each polling place on Election Day and during early voting, and (iv) in a prominent location on the City's internet website not less than 21 days prior to Election Day. A sample ballot shall be posted on the City's internet website not less than 21 days prior to Election Day.

SECTION 9: In accordance with Texas Election Code, Section 3.009(b), as amended, the aggregate amount of outstanding principal of the City's debt obligations secured by ad valorem taxes as of the date of adoption of this Resolution, totaled \$74,420,000; the aggregate amount of outstanding interest on the City's debt obligations secured by ad valorem taxes as of the date of adoption of this Resolution, totaled \$16,220,048; and the ad valorem debt service tax rate for the City as of the date of the adoption of this Resolution is \$0.1598 cents per \$100 of taxable assessed valuation. Based on the bond market conditions at the date of adoption of this Resolution, the maximum net effective interest rate for any series of the bonds is estimated to be 4.50%. Such estimated maximum rate is provided as a matter of information and in accordance with the requirements of Texas law, but is not a limitation on the interest rate at which the bonds, or any series thereof, may be sold.

SECTION 10: This Resolution hereby incorporates the provisions of the Collin County Contract, the Dallas County Contract and the Rockwall County Contract, and to the extent of any conflict between this Resolution and the Collin County Contract, the Rockwall County Contract and the Dallas County Contract, the provisions of the Collin County Contract, the Rockwall County Contract, the Dallas County Contract, as applicable, shall control. The Mayor, City Manager or City Secretary or other appropriate official, is hereby authorized to correct, modify or change the Exhibits to this Resolution based upon the final locations and times agreed upon by the Collin County Elections Administrator, the Dallas County Elections Administrator and the Rockwall County Elections Administrator, as applicable, and the City.

YOU WILL, THEREFORE, take notice of all matters and facts set out in the foregoing Notice of Election.

//s// Stephanie Storm, City Secretary, City of Wylie, Texas

Website: www.wylietexas.gov
Website: www.collincountytexas.gov/elections
Website: www.dallascountyvotes.org
Website: www.rockwallvotes.com

EXHIBIT A

EARLY VOTING

Early voting begins Monday, October 18, 2021 and ends on Friday, October 29, 2021.

For Collin County voters, applications for ballot by mail shall be requested from and mailed to Collin County Elections, Attn: Bruce Sherbet, 2010 Redbud #102, McKinney, Texas 75069 or bsherbet@collincountytx.gov.

Applications for ballots by mail must be received no later than the close of business on October 22, 2021.

**Early Voting Locations and Hours
City of Wylie
Collin County***

Polling Place	Address
Collin County Election Office (Main Early Voting Location)	2010 Redbud Boulevard, Suite 102 McKinney, Texas 75069

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<i>October 18</i> <i>Early Voting</i> 8am – 5pm	<i>October 19</i> <i>Early Voting</i> 8am – 5pm	<i>October 20</i> <i>Early Voting</i> 8am – 5pm	<i>October 21</i> <i>Early Voting</i> 8am - 5pm	<i>October 22</i> <i>Early Voting</i> 8am - 5pm	<i>October 23</i> <i>Early Voting</i> 7am – 7pm
<i>Oct 24</i> <i>Early Voting</i> 1pm – 6pm	<i>October 25</i> <i>Early Voting</i> 7am – 7pm	<i>October 26</i> <i>Early Voting</i> 7am – 7pm	<i>October 27</i> <i>Early Voting</i> 7am – 7pm	<i>October 28</i> <i>Early Voting</i> 7am – 7pm	<i>October 29</i> <i>Early Voting</i> 7am – 7pm	<i>October 30</i> ---
<i>Oct 31</i> ---	<i>November 1</i> ---	<i>November 2</i> Election Day 7am – 7pm				

* City voters who reside in Collin County may vote at any of the additional Early Voting locations provided in the Collin County Contract or at www.collincountytx.gov/elections. The polling places, county vote centers, and the county election precincts whose qualified voters shall cast ballots at such locations in the City of Wylie for the 2021 Bond Election will be designated by the Collin County Elections Administrator. A full list of voting locations will be provided by the Collin County Elections Administrator.

EXHIBIT A (CONT.)

EARLY VOTING

Early voting begins Monday, October 18, 2021 and ends on Friday, October 29, 2021.

For Dallas County voters, applications for ballot by mail shall be requested from and mailed to Dallas County Elections, Attn: Michael Scarpello, 1520 Round Table Drive, Dallas, Texas 75247 or evapplications@dallascounty.org.

Applications for ballots by mail must be received no later than the close of business on October 22, 2021.

**Early Voting Locations and Hours
City of Wylie
Dallas County***

Polling Place	Address
Dallas County Elections Administration (Main Early Voting Location)	George L. Allen Sr. Courts Building, Main Lobby 600 Commerce Street, Dallas, Texas 75202

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<i>October 18</i> <i>Early Voting</i> 8am – 5pm	<i>October 19</i> <i>Early Voting</i> 8am – 5pm	<i>October 20</i> <i>Early Voting</i> 8am – 5pm	<i>October 21</i> <i>Early Voting</i> 8am - 5pm	<i>October 22</i> <i>Early Voting</i> 8am - 5pm	<i>October 23</i> <i>Early Voting</i> 8am – 5pm
<i>Oct 24</i> <i>Early Voting</i> 1pm – 6pm	<i>October 25</i> <i>Early Voting</i> 8am – 5pm	<i>October 26</i> <i>Early Voting</i> 8am – 5pm	<i>October 27</i> <i>Early Voting</i> 8am – 5pm	<i>October 28</i> <i>Early Voting</i> 7am – 7pm	<i>October 29</i> <i>Early Voting</i> 7am – 7pm	<i>October 30</i> ---
<i>Oct 31</i> ---	<i>November 1</i> ---	<i>November 2</i> Election Day 7am – 7pm				

*City voters who reside in Dallas County may vote at any of the additional Early Voting locations provided in the Dallas County Contract or at www.dallascountyvotes.org. The polling places, county vote centers, and the county election precincts whose qualified voters shall cast ballots at such locations in the City of Wylie for the 2021 Bond Election will be designated by the Dallas County Elections Administrator. A full list of voting locations will be provided by the Dallas County Elections Administrator.

EXHIBIT A (CONT.)

EARLY VOTING

Early voting begins Monday, October 18, 2021 and ends on Friday, October 29, 2021.

For Rockwall County voters, applications for ballot by mail shall be requested from and mailed to Rockwall County Elections, Attn: Christopher Lynch, 915 Whitmore Drive, Suite D, Rockwall, Texas 75087 or clynch@rockwallcountytexas.com.

Applications for ballots by mail must be received no later than the close of business on October 22, 2021.

**Early Voting Locations and Hours
City of Wylie
Rockwall County***

Polling Place	Address
Rockwall County Elections Administration (Main Early Voting Location)	Rockwall County Library 1215 E. Yellowjacket Lane Rockwall, Texas 75087

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	<i>October 18</i> Early Voting 8am – 5pm	<i>October 19</i> Early Voting 8am – 5pm	<i>October 20</i> Early Voting 8am – 5pm	<i>October 21</i> Early Voting 7am - 7pm	<i>October 22</i> Early Voting 8am - 5pm	<i>October 23</i> Early Voting 10am – 3pm
<i>Oct 24**</i> Early Voting 11am – 2pm	<i>October 25</i> Early Voting 8am – 5pm	<i>October 26</i> Early Voting 8am – 5pm	<i>October 27</i> Early Voting 8am – 5pm	<i>October 28</i> Early Voting 7am – 7pm	<i>October 29</i> Early Voting 8am – 5pm	<i>October 30</i> ---
<i>Oct 31</i> ---	<i>November 1</i> ---	<i>November 2</i> Election Day 7am – 7pm				

*City voters who reside in Rockwall County may vote at any of the additional Early Voting locations provided in the Rockwall County Contract or at www.rockwallvotes.com. The polling places, county vote centers, and the county election precincts whose qualified voters shall cast ballots at such locations in the City of Wylie for the 2021 Bond Election will be designated by the Rockwall County Elections Administrator. A full list of voting locations will be provided by the Rockwall County Elections Administrator.

**Only at Rockwall County Library

EXHIBIT B

**Election Day Voting Locations
City of Wylie
Collin County***

*City voters who reside in Collin County may vote at any of the additional Election Day Vote Centers provided in the Collin County Contract or at www.collincountytx.gov/elections.

**Election Day Voting Locations
City of Wylie
Dallas County***

*City voters who reside in Dallas County may vote at any of the additional Election Day Vote Centers provided in the Dallas County Contract or at www.dallascountyvotes.org.

**Election Day Voting Locations
City of Wylie
Rockwall County***

*City voters who reside in Rockwall County may vote at any of the additional Election Day Vote Centers provided in the Rockwall County Contract or at www.rockwallvotes.com.

Exhibit C
VOTER INFORMATION DOCUMENT

Wylie City, Texas Proposition A:

<input type="checkbox"/> FOR (a favor) <input type="checkbox"/> AGAINST (en contra)	“THE ISSUANCE OF \$35,100,000 GENERAL OBLIGATION BONDS FOR STREET IMPROVEMENTS TO MCMILLEN DRIVE, PARK BOULEVARD AND BALLARD/SACHSE ROAD AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS”
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Wylie City, Texas Proposition B:

<input type="checkbox"/> FOR (a favor) <input type="checkbox"/> AGAINST (en contra)	“THE ISSUANCE OF \$10,000,000 GENERAL OBLIGATION BONDS FOR STREET AND ALLEY IMPROVEMENTS WITHIN THE CITY AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS”
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Wylie City, Texas Proposition C:

<input type="checkbox"/> FOR (a favor) <input type="checkbox"/> AGAINST (en contra)	“THE ISSUANCE OF \$5,000,000 GENERAL OBLIGATION BONDS FOR STREET IMPROVEMENTS FOR THE DOWNTOWN HISTORIC DISTRICT AND THE IMPOSITION OF A TAX SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS”
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principal of debt obligations to be authorized	\$50,100,000
estimated interest for the debt obligations to be authorized presuming an average interest rate of 3.80%	\$22,550,908
estimated combined principal and interest required to pay on time and in full the debt obligations to be authorized amortized over 20 years	\$72,650,908
as of the date the election was ordered, principal of all outstanding debt obligations	\$74,420,000
as of the date the election was ordered, the estimated interest on all outstanding debt obligations	\$16,220,048
as of the date the election was ordered, the estimated combined principal and interest required to pay on time and in full all outstanding debt obligations amortized over 20 years	\$90,640,048
estimated maximum annual increase in the amount of taxes on a residence homestead with a taxable value of \$100,000 to repay the debt obligations to be authorized, if approved This figure assumes the amortization of the City’s debt obligations, including outstanding debt obligations and the proposed debt obligation; changes in estimated future appraised values within the City; and the assumed interest rate on the proposed debt obligations.	\$45.11