

NOTICE OF CONFIRMATION AND DIRECTORS ELECTION, UTILITY BOND ELECTION, UTILITY REFUNDING BOND ELECTION ROAD BOND ELECTION, ROAD REFUNDING BOND ELECTION, AND MAINTENANCE TAX ELECTION

Notice is hereby given that Camden Parc Municipal Utility District of Rockwall County (sometimes referred to as the “District”), will hold an election on November 8, 2022, between the hours of 7:00 a.m. and 7:00 p.m. at the location set forth in the attached Order Approving Engineer’s Report and Calling Confirmation and Directors Election, Utility Bond Election, Utility Refunding Bond Election, Road Bond Election, Road Refunding Bond Election, and Maintenance Tax Election (“Order”), and with respect to the provisions of said Order:

ORDER APPROVING ENGINEER’S REPORT AND CALLING CONFIRMATION AND DIRECTORS ELECTION, UTILITY BOND ELECTION, UTILITY REFUNDING BOND ELECTION, ROAD BOND ELECTION, ROAD REFUNDING BOND ELECTION, AND MAINTENANCE TAX ELECTION

THE STATE OF TEXAS §

COUNTY OF ROCKWALL §

CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY §

The temporary Board of Directors of Camden Parc Municipal Utility District of Rockwall County met in special session, open to the public, after due notice, at its meeting place outside the District, on August 11, 2022; whereupon the roll was called of the members of the Board of Directors, to-wit:

- | | |
|---------------|---------------------|
| Tom Kailey | President |
| William Firth | Vice President |
| Alan Klein | Secretary |
| Ron Radford | Assistant Secretary |
| Derek Abell | Assistant Secretary |

All members of the Board were present, with the exception of Director Abell.

WHEREUPON, among other business conducted by the Board, Director Kailey introduced the Order set out below and moved its adoption, which motion was seconded by Director Firth and, after full discussion and the question being put to the Board of Directors, said motion was carried by the following vote:

“Aye”: 4; “No”: 0.

The Order thus adopted is as follows:

WHEREAS, CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY (the “District”), is a body politic and corporate and a governmental agency of the State of Texas, operating under and governed by the provisions of Chapters 49 and 54 of the Texas Water Code, as amended, and Article XVI, Section 59 and Article III, Section 52 of the Texas Constitution; and

WHEREAS, pursuant to the terms and provisions of Chapter 49.102 of the Texas Water Code, as amended, and the provisions of the Texas Election Code, as amended, the Board has determined that it is appropriate to conduct a confirmation election for the District, based on the boundaries of the District as set forth in the Exhibit “A” attached hereto, in conjunction with an election of a permanent Board of Directors;

WHEREAS, the District’s engineer has determined and certified that utility bond authorization is necessary to fully develop the lands within the current boundaries of the District;

WHEREAS, there has been filed with the District, open to inspection by the public, an Engineer’s Report dated August 11, 2022, covering the utility works, improvements, facilities, plants, equipment and appliances to be purchased, constructed or otherwise acquired and constructed by the District and the property, contract rights, rights of use, and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report, and the report has been considered by the Board and has been fully approved by the Board;

WHEREAS, said utility works, improvements, facilities, plants, equipment, appliances, property, contract rights, rights of use and interests in property are designed and intended to furnish a waterworks system, a sanitary sewer system, a drainage and storm sewer system; and

WHEREAS, the August 11, 2022, engineer’s report heretofore filed contains an estimate of the cost of the purchase, construction or other acquisition of the proposed utility works, improvements, facilities, purchase or other acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto, as follows:

CONSTRUCTION COST	AMOUNT	DISTRICT SHARE (70%)	DISTRICT SHARE (100%)
A. Proposed Improvements			
1. Water Distribution	\$ 7,000,000	\$ 4,900,000	\$ 7,000,000
2. Wastewater Collection	\$ 10,000,000	\$ 7,000,000	\$ 10,000,000
3. Storm Drainage System	\$ 7,500,000	\$ 5,250,000	\$ 7,500,000
4. Wastewater Treatment System	\$ 15,000,000	\$ 10,500,000	\$ 15,000,000
TOTAL CONSTRUCTION COSTS	\$ 39,500,000	\$ 27,650,000	\$ 39,500,000
NON-CONSTRUCTION COSTS			
A. Bond Counsel Fees (2.5%)		\$ 984,113	\$ 1,394,100
B. Fiscal Agent Fees (2.0%)		\$ 787,290	\$ 1,115,280
C. Interest Costs			
1. Capitalized Interest (2 yrs @ 6.25%)		\$ 4,920,563	\$ 6,970,500
2. Developer Interest (2 yrs @ 6.25% on CC)		\$ 3,456,250	\$ 4,937,500
D. Underwriter's Discount (3.0%)		\$ 1,180,935	\$ 1,672,920
E. Bond Issuance Expense		\$ 300,000	\$ 300,000
F. Bond Engineering Report (6 @ \$30,000)		\$ 180,000	\$ 180,000
G. TCEQ Fee (0.25% BIR + \$600)		\$ 98,412	\$ 139,410
H. Attorney General Approval Fee (0.1% or max of \$9500)		\$ 39,365	\$ 55,764
I. Creation, Organizational & Operational		\$ 500,000	\$ 500,000
TOTAL NON-CONSTRUCTION COSTS		\$ 12,446,928	\$ 17,265,474
TOTAL BOND ISSUE REQUIREMENT		\$ 40,096,928	\$ 56,765,474

WHEREAS, the Board of Directors of the District finds that the above estimate of \$56,765,474 is reasonable and proper, and hereby approves all items therein;

WHEREAS, this Board of Directors of the District has determined that the engineer's report should be approved and an election should be held for the purpose of submitting a proposition on the issuance of the District's utility bonds in the total aggregate amount of \$56,765,474 and the levying and collection of an annual ad valorem tax to support the issuance of such utility bonds; and

WHEREAS, this Board of Directors of the District has determined that an election should be held for the purpose of submitting a proposition on the issuance of the District's utility refunding bonds in the total aggregate amount of \$70,956,850 to cover the total amount of the bonds to be refunded plus costs related to the issuance of the refunding bonds and the levying and collecting of an annual ad valorem tax to support the issuance of such utility refunding bonds;

WHEREAS, there has been filed with the District, open to inspection by the public, an August 11, 2022, engineer's report covering the roadway system, improvements, facilities, plants, equipment and appliances to be purchased, constructed or otherwise acquired and constructed by the District and the property, contract rights, rights of use, and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report, and the report has been carefully considered by the board and has been fully approved by the Board;

WHEREAS, said works, improvements, facilities, plants, equipment, appliances, property, contract rights, rights of use and interests in property are designed and intended to furnish a roadway system;

WHEREAS, the August 11, 2022, engineer's report heretofore filed contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, purchase or other acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto, as follows:

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CONSTRUCTION COST	AMOUNT	DISTRICT SHARE (70%)	DISTRICT SHARE (100%)
A. Proposed Improvements			
1. Paving Improvements	\$ 21,200,000	\$ 14,840,000	\$ 21,200,000
TOTAL CONSTRUCTION COSTS	\$ 21,200,000	\$ 14,840,000	\$ 21,200,000
NON-CONSTRUCTION COSTS			
A. Bond Counsel Fees (2.5%)		\$ 538,170	\$ 760,075
B. Fiscal Agent Fees (2.0%)		\$ 430,536	\$ 608,060
C. Interest Costs			
1. Capitalized Interest (2 yrs @ 6.25%)		\$ 2,690,850	\$ 3,800,375
2. Developer Interest (2 yrs @ 6.25% on CC)		\$ 1,855,000	\$ 2,650,000
D. Underwriter's Discount (3.0%)		\$ 645,804	\$ 912,090
E. Bond Issuance Expense		\$ 300,000	\$ 300,000
F. Bond Engineering Report (6 @ \$30,000)		\$ 150,000	\$ 150,000
G. Attorney General Approval Fee (0.1% or max of \$9500)		\$ 21,527	\$ 30,403
H. Creation, Organizational & Operational		\$ 500,000	\$ 500,000
TOTAL NON-CONSTRUCTION COSTS		\$ 7,131,887	\$ 9,711,003
TOTAL BOND ISSUE REQUIREMENT		\$ 21,971,887	\$ 30,911,003

WHEREAS, the Board of Directors of the District finds that the above estimate of \$30,911,003 is reasonable and proper and hereby approves all items therein;

WHEREAS, this Board of Directors of the District has determined that the engineer's report should be approved and an election should be held for the purpose of submitting a proposition on the issuance of the District's road bonds in the total aggregate amount of \$30,911,003 and the levying and collecting of an annual ad valorem tax to support the issuance of such road bonds;

WHEREAS, this Board of Directors of the District has determined that an election should be held for the purpose of submitting a proposition of the issuance of the District's road refunding bonds in the total aggregate amount of \$38,638,750 to cover the total amount of bonds to be refunded plus costs related to the issuance of the refunding bonds and the levying and collecting of an annual ad valorem tax to support the issuance of such road refunding bonds;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009(b)(5), based on market conditions at the time of adoption of this Order, the estimated tax rate if the debt obligations are authorized is \$1.00 per \$100 valuation;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009 (b)(7), the aggregate amount of the outstanding principal of the District's debt obligations as of the beginning of the District's fiscal year in which this election is ordered is \$0;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009 (b)(8), the aggregate amount of outstanding interest on debt obligations of the District as of the beginning of the District's fiscal year in which this election is ordered is \$0;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009 (b)(9), the ad valorem debt service tax rate for the District, as of the date of this Order, is \$0 per \$100 valuation of taxable property;

WHEREAS, pursuant to Chapter 49.107, Texas Water Code, as amended, the Board is of the opinion that it would be of benefit to the District to authorize the levy and collection of annual ad valorem taxes on all taxable property within the District to secure funds for operation and maintenance purposes and has determined that it is appropriate to conduct a maintenance tax election in conjunction with the confirmation election for the District, the election of a permanent Board of Directors, the election on the assumption of the rights, authority, privileges, and functions of a road utility district, the utility bonds, the utility refunding bonds, the road bonds and the road refunding bonds and to order said elections;

WHEREAS, this Board of Directors wishes to proceed with the ordering of said elections.

BE IT ORDERED BY THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY THAT:

Section 1: The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete.

Section 2: An election shall be held on November 8, 2022 between the hours of 7:00 a.m. and 7:00 p.m. at any County Wide Voter Center designated by the Rockwall County Elections Office, as allowed by Section 43.007 of the Texas Election Code, at which time the election of permanent Directors and the following proposition regarding the confirmation of the District shall be submitted to the voters:

PROPOSITION A

THE CONFIRMATION OF THE CREATION OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY

PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$56,765,474, MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT

THE NET EFFECTIVE INTEREST RATE, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT ESTABLISHED BY SECTION 1204.006, TEXAS GOVERNMENT CODE, AS AMENDED, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING OR OTHERWISE ACQUIRING A WATERWORKS SYSTEM, A SANITARY SEWER SYSTEM AND DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE, AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, OR OTHER ACQUISITION OF SUCH WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, AND IN ACCORDANCE WITH THE ENGINEER'S REPORT, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL AND OF INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT FOR SUCH A PERIOD OF TIME AS THE BOARD OF DIRECTORS DETERMINES, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

PROPOSITION C

SHALL THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM AMOUNT OF \$70,956,850, MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT ESTABLISHED BY SECTION 1204.006, TEXAS GOVERNMENT CODE, AS AMENDED, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OF REFUNDING BONDS OF THE DISTRICT PREVIOUSLY ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING OR OTHERWISE ACQUIRING A WATERWORKS SYSTEM, A SANITARY SEWER SYSTEM AND DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND

ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE, AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, OR OTHER ACQUISITION OF SUCH WATERWORKS SYSTEM, SANITARY SEWER SYSTEM, DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, AND IN ACCORDANCE WITH THE ENGINEER'S REPORT, AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL AND OF INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT AD VALOREM TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT WITHOUT LIMIT AS TO RATE OR AMOUNT FOR SUCH A PERIOD OF TIME AS THE BOARD OF DIRECTORS DETERMINES, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS?

PROPOSITION D

“WHETHER OR NOT THE BONDS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY SHALL BE ISSUED IN AN AMOUNT NOT TO EXCEED \$30,911,003, IN CONFORMITY WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, PARTICULARLY SECTION 52 OF ARTICLE III OF THE CONSTITUTION AND LAWS ENACTED PURSUANT THERETO, FOR THE PURPOSES OF CONSTRUCTING, MAINTAINING AND OPERATING MACADAMIZED, GRAVELED OR PAVED ROADS AND TURNPIKES, OR IN AID THEREOF, WITHIN THE BOUNDARIES OF SAID DISTRICT, OR TO PROVIDE SERVICE TO PROPERTIES LOCATED WITHIN CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY, SUCH BONDS TO BE ISSUED IN ONE OR MORE SERIES OR ISSUES, TO MATURE SERIALLY OR OTHERWISE NOT MORE THAN FORTY (40) YEARS FROM THEIR DATE AND TO BEAR INTEREST AT SUCH RATE OR RATES (NOT TO EXCEED THE MAXIMUM RATE PERMITTED BY LAW AT THE TIME OF ISSUANCE OF THE BONDS) AS IN ITS DISCRETION THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY SHALL DETERMINE AND SHALL AD VALOREM TAXES BE LEVIED ON ALL TAXABLE PROPERTY IN SAID DISTRICT SUBJECT TO TAXATION FOR THE PURPOSE OF PAYING THE INTEREST ON SAID BONDS AND TO PROVIDE A SINKING FUND FOR THEIR REDEMPTION AT MATURITY?

“THE PROCEEDS FROM THE SALE AND DELIVERY OF SAID BONDS SHALL BE EXPENDED PRIMARILY FOR THE CONSTRUCTION OF

ROADWAYS, LOCATED WITHIN THE BOUNDARIES OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY, OR TO PROVIDE SERVICE TO PROPERTIES LOCATED WITHIN CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY; AND TO PROVIDE FOR THE PAYMENT OF CAPITALIZED INTEREST, COSTS OF ISSUANCE, COSTS OF SURVEYING, COSTS OF CREATION OF THE DISTRICT, COSTS OF CONSTRUCTION, ACQUISITION OR PURCHASE AS MAY BE APPROVED BY THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY; PROVIDED THAT IF THE AMOUNT EXPENDED FOR SUCH CONSTRUCTION AND ASSOCIATED COSTS SHOULD BE LESS THAN THE AMOUNT ESTIMATED TO BE REQUIRED THEREFOR, THE SURPLUS MAY BE USED FOR ANY OTHER LAWFUL PURPOSE AS PROVIDED ABOVE.”

PROPOSITION E

“WHETHER OR NOT THE BONDS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY SHALL BE ISSUED IN AN AMOUNT NOT TO EXCEED \$38,638,750, IN CONFORMITY WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, PARTICULARLY SECTION 52 OF ARTICLE III OF THE CONSTITUTION AND LAWS ENACTED PURSUANT THERETO, FOR THE PURPOSES OF REFUNDING BONDS WHICH WERE ISSUED FOR THE PURPOSE OF CONSTRUCTING, MAINTAINING AND OPERATING MACADAMIZED, GRAVELED OR PAVED ROADS AND TURNPIKES, OR IN AID THEREOF, WITHIN THE BOUNDARIES OF SAID DISTRICT, OR TO PROVIDE SERVICE TO PROPERTIES LOCATED WITHIN CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY, SUCH REFUNDING BONDS TO BE ISSUED IN ONE OR MORE SERIES OR ISSUES, TO MATURE SERIALLY OR OTHERWISE NOT MORE THAN FORTY (40) YEARS FROM THEIR DATE AND TO BEAR INTEREST AT SUCH RATE OR RATES (NOT TO EXCEED THE MAXIMUM RATE PERMITTED BY LAW AT THE TIME OF ISSUANCE OF THE BONDS) AS IN ITS DISCRETION THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY SHALL DETERMINE AND SHALL AD VALOREM TAXES BE LEVIED ON ALL TAXABLE PROPERTY IN SAID DISTRICT SUBJECT TO TAXATION FOR THE PURPOSE OF PAYING THE INTEREST ON SAID REFUNDING BONDS AND TO PROVIDE A SINKING FUND FOR THEIR REDEMPTION AT MATURITY? ”

“THE PROCEEDS FROM THE SALE AND DELIVERY OF SAID REFUNDING BONDS SHALL BE EXPENDED TO REFUND BONDS WHICH WERE INITIALLY EXPENDED PRIMARILY FOR THE CONSTRUCTION OF ROADWAYS, LOCATED WITHIN THE BOUNDARIES OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY, OR TO PROVIDE SERVICE TO PROPERTIES LOCATED WITHIN CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY; AND TO

PROVIDE FOR THE PAYMENT OF CAPITALIZED INTEREST, COSTS OF ISSUANCE, COSTS OF SURVEYING, COSTS OF CREATION OF THE DISTRICT, COSTS OF CONSTRUCTION, ACQUISITION OR PURCHASE AS MAY BE APPROVED BY THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY; PROVIDED THAT IF THE AMOUNT EXPENDED FOR SUCH CONSTRUCTION AND ASSOCIATED COSTS SHOULD BE LESS THAN THE AMOUNT ESTIMATED TO BE REQUIRED THEREFOR, THE SURPLUS MAY BE USED FOR ANY OTHER LAWFUL PURPOSE AS PROVIDED ABOVE.”

PROPOSITION F

SHALL THE BOARD OF DIRECTORS OF CAMDEN PARC MUNICIPAL UTILITY DISTRICT OF ROCKWALL COUNTY BE AUTHORIZED TO ASSESS, LEVY AND COLLECT ANNUAL AD VALOREM TAXES NOT TO EXCEED \$1.00 PER \$100 OF ASSESSED VALUATION ON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT AMOUNT TO SECURE FUNDS FOR OPERATION AND MAINTENANCE PURPOSES, INCLUDING BUT NOT LIMITED TO FUNDS FOR PLANNING, MAINTAINING, REPAIRING AND OPERATING ALL NECESSARY PLANTS, PROPERTIES, FACILITIES AND IMPROVEMENTS OF THE DISTRICT AND FOR PAYING COSTS OF PROPER SERVICES, ENGINEERING AND LEGAL FEES, AND ORGANIZATION AND ADMINISTRATIVE EXPENSES, IN ACCORDANCE WITH THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) SECTION 49.107 OF THE TEXAS WATER CODE, AS AMENDED, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

Section 3: The election shall be held and conducted and return made to this Board of Directors in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code, as amended.

Section 4: Applications for a place on the ballot may be submitted to the District c/o Winstead PC via email to abieber@winstead.com. Election and contact information may be found on the District’s website at <https://www.winsteadspecialdistricts.com/rockwall-county/camden-parc-municipal-utility-district-of-rockwall-county/>.

Section 5: The County Election Administrator will determine the types of ballots to be used in the District’s November 8, 2022, elections which ballots shall conform to the requirements of the Texas Election Code and shall have printed thereon the following propositions as well as the names of the candidates listed below, the names of any additional candidates who file applications to have their names printed on the ballot by 5:00 p.m. on Monday, August 22, 2022, and the names of any write-in candidates who file a declaration of write-in candidacy by 5:00 p.m. on Friday, August 26, 2022, in addition to instructions for marking such ballots:

Camden Parc Municipal Utility District of Rockwall County

**CONFIRMATION, DIRECTORS ELECTION AND UTILITY BOND ELECTION, UTILITY
REFUNDING BOND ELECTION, ROAD BOND ELECTION, ROAD REFUNDING
BOND ELECTION AND MAINTENANCE TAX ELECTION
November 8, 2022**

OFFICIAL BALLOT

**Camden Parc Municipal Utility District of Rockwall County
PROPOSITION A**

For	The Confirmation of the Creation of Camden Parc Municipal Utility District of Rockwall County
Against	

**Camden Parc Municipal Utility District of Rockwall County
DIRECTORS**

Vote for none, one, two, three, or four directors.

- Tom Kailey
- William Firth
- Alan Klein
- Ron Radford
- Derek Abell

**Camden Parc Municipal Utility District of Rockwall County
PROPOSITION B**

For	The Issuance of \$56,765,474 Utility Bonds and the Levy of Ad Valorem Taxes Adequate to Provide for the Payment of the Utility Bonds by Camden Parc Municipal Utility District of Rockwall County
Against	

**Camden Parc Municipal Utility District of Rockwall County
PROPOSITION C**

For	The Issuance of \$70,956,850 Utility Refunding Bonds and the Levy of Ad Valorem Taxes Adequate to Provide for the Payment of the Utility Refunding Bonds by Camden Parc Municipal Utility District of Rockwall County
Against	

**Camden Parc Municipal Utility District of Rockwall County
PROPOSITION D**

For	The Issuance of \$30,911,003 Road Bonds and the Levy of Ad Valorem Taxes Adequate to Provide for the Payment of the Road Bonds by Camden Parc Municipal Utility District of Rockwall County
Against	

**Camden Parc Municipal Utility District of Rockwall County
PROPOSITION E**

For	The Issuance of \$38,638,750 Road Refunding Bonds and the Levy of Ad Valorem Taxes Adequate to Provide for the Payment of the Road Refunding Bonds by Camden Parc Municipal Utility District of Rockwall County
Against	

**Camden Parc Municipal Utility District of Rockwall County
PROPOSITION F**

For	The Imposition and Levy of a Maintenance Tax in an Amount Not to Exceed \$1.00 per \$100/Assessed Valuation by Camden Parc Municipal Utility District of Rockwall County
Against	

Section 6: A copy of this Order is on file and available for review in the District bond counsel’s office, Winstead PC, 2728 N. Harwood Street, Suite 500, Dallas, Texas 75201.

Section 7: Early voting by personal appearance shall be conducted at all Rockwall County Early Voting locations on the dates and times designated by the Rockwall County Elections office and attached hereto as Exhibit “B”, which location is designated as a public place within Rockwall County, Texas. The Rockwall County Elections Administrator shall appoint qualified Clerks for early voting for said election. The early voting clerk’s mailing address to which ballot applications and ballots to be voted by mail may be sent is Rockwall County Elections, 915 Whitmore Drive, Suite D, Rockwall, Texas 75087– Attention: Early Voting Clerk. The Early Voting Clerk may be reached by telephone at (972) 204-6200 or email at elections@rockwallcountytexas.com. Additional information may be found at <https://www.rockwallvotes.com/voter-information/ballot-by-mail/>.

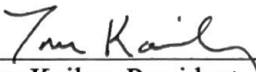
Section 8: Notice of the election shall be provided and the election held and conducted and returns made to this Board of Directors and canvassed all in accordance with the Texas Election Code, as modified by Chapters 49 and 54, Texas Water Code.

Section 9: All qualified resident electors of the District shall be entitled to vote in the election.

Section 10: The Secretary of the Board is hereby directed to cause notice of this election to be posted within the District and at such designated polling locations as required under the Texas Election Code.

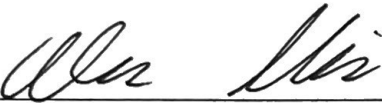
[Signature page follows]

PASSED and APPROVED this 11th day of August, 2022.



Tom Kailey, President
Board of Directors
Camden Parc Municipal Utility District of Rockwall
County

ATTEST:



Alan Klein, Secretary
Board of Directors
Camden Parc Municipal Utility District of Rockwall County



EXHIBIT "A"

METES AND BOUNDS DESCRIPTION

All that certain lot, tract or parcel of land situated in the SAMUEL C. WRIGHT SURVEY, ABSTRACT NO. 218, R.E. JOHNSON SURVEY, ABSTRACT NO. 129 and NANCY McCASLAND SURVEY, ABSTRACT NO. 149, Rockwall County, Texas, and being a part of that 266.679 acres tract and a part of that 83.045 acres tract as described in a Deed from Signa Investments, Inc. to Dean M. Gandy, dated March 29, 1992 and being recorded in Volume 688, Page 258 of the Real Property Records of Rockwall County, Texas, and being the same tract of land as described in a Warranty deed to HDC FM 548 Land, LLC as recorded in Document no. 20130000500122 of the Official Public Records of Rockwall County, Texas, and being more particularly described as follows:

BEGINNING at a 1/2" iron rod found for corner in the East right-of-way line of F.M. Highway 548, at the North most corner of said 266.679 acres tract of land, said point being at the West corner of a 310.205 acres tract of land as described in a Warranty deed from Sheffield Properties, Inc. to Parker Creek Estates, L.P., as recorded in Volume 2855, Page 252 of the Real Property Records of Rockwall County, Texas;

THENCE S. 44 deg. 31 min. 09 sec. E. (Controlling bearing line) along the Northeast line of said 266.679 acres tract and Southwest line of said 310.205 acres tract, a distance of 4893.65 feet to a 1/2" iron found for corner at the South corner of said 310.205 acres tract;

THENCE S. 44 deg. 22 min. 25 sec. W. a distance of 360.07 feet to a point for corner in a ditch;

THENCE S. 44 deg. 31 min. 58 sec. E. a distance of 1263.23 feet to a point for corner in a ditch;

THENCE S. 44 deg. 59 min. 49 sec. W., at 46.77 feet pass a railroad spike found in fence post for witness and continuing for a total distance of 1761.11 feet to a 1/2" iron rod found for corner;

THENCE N. 44 deg. 27 min. 04 sec. W. a distance of 1244.10 feet to a railroad spike found in fence corner post for corner at the Northeast corner of said 83.045 acres tract;

THENCE S. 13 deg. 44 min. 10 sec. W. along the East line of said 83.045 acres tract, a distance of 1539.12 feet to a 1/2" iron rod found for corner at the Northeast corner of a 5.00 acres tract as described in a Deed to J. Michael Gilbert and Jacquelynn Gilbert, as recorded in Volume 1310, Page 57 of the Real Property Records of Rockwall County, Texas;

THENCE N. 70 deg. 47 min. 17 sec. W. a distance of 209.95 feet to a 1/2" iron rod found for corner at the Northwest corner of said 5.00 acres tract, said point also being at the Northeast corner of a 4.247 acres tract of land as described in a Deed to Ronda L. Worth,

as recorded in Volume 1411, Page 184 of the Real Property Records of Rockwall County, Texas;

THENCE N. 63 deg. 57 min. 53 sec. W. a distance of 427.40 feet to a 1/2" iron rod found for corner at the Northwest corner of said 4.247 acres tract;

THENCE S. 14 deg. 00 min. 39 sec. W. along the Northwest line of said 4.247 acres tract, a distance of 201.04 feet to a 1/2" iron rod found for corner at the Northeast corner of a 1.285 acres tract of land as described in a Deed to James and Faith Goolsby, as recorded in Volume 1683, Page 218 of the Real Property Records of Rockwall County, Texas;

THENCE N. 70 deg. 47 min. 50 sec. W. a distance of 211.61 feet to a 1/2" iron rod found for corner at the Northwest corner of said 1.285 acres tract;

THENCE S. 13 deg. 43 min. 54 sec. W. along the Northwest line of said 1.285 acres tract, a distance of 266.21 feet to a 1/2" iron rod found for corner at the Northeast corner of a 3.014 acres tract of land as described in a Deed to Karl B. Kozlovsky and Brandi M. Kozlovsky, as recorded in Volume 1569, Page 212 of the Real Property Records of Rockwall County, Texas;

THENCE N. 70 deg. 47 min. 30 sec. W. along the North line of said 3.014 acres tract, passing the Northwest corner of same, and continuing for a total distance of 422.07 feet to a 1/2" iron rod found for corner at the Northwest corner of a 3.01 acres tract of land as described in a Deed to Marty and Cheryl Frye, as recorded in Volume 1598, Page 72 of the Real Property Records of Rockwall County, Texas, said point being at the Northeast corner of a 1.50 acres tract of land as described in a Deed to Michael A. Knous and Lynda L. Knous, as recorded in Volume 1489, Page 135 of the Real Property Records of Rockwall County, Texas;

THENCE S. 80 deg. 34 min. 50 sec. W. a distance of 310.27 feet to a 1/2" iron rod found for corner in the West line of said 83.045 acres tract and the East right-of-way line of F.M. Highway 548, at the Northwest corner of said 1.50 acres of land;

THENCE N. 00 deg. 02 min. 05 sec. E. along said right-of-way line, a distance of 394.64 feet to a 3/8" iron rod found for corner;

THENCE in a Northeasterly direction along a curve to the left having a central angle of 01 deg. 19 min. 01 sec., a radius of 7679.49 feet, a tangent of 88.27 feet, a chord of N. 02 deg. 09 min. 16 sec. E., 176.52 feet along said right-of-way line, an arc distance of 176.53 feet to a 1/2" iron rod found for corner at the Southwest corner of a 2.007 acres tract of land as described in a Deed to Charles Dixon and Stephanie Dixon, as recorded in Volume 1700, Page 239 of the Real Property Records of Rockwall County, Texas;

THENCE N. 89 deg. 15 min. 45 sec. E. a distance of 530.31 feet to a 1/2" iron rod found for corner at the Southeast corner of said 2.007 acres tract;

THENCE N. 00 deg. 40 min. 39 sec. W. a distance of 495.41 feet to a 1/2" iron rod with yellow plastic cap stamped "R.S.C.I. RPLS 5034" found for corner at the Northeast

corner of a 2.00 acres tract of land as described in a Deed to Jay Weiss and Dayna Weiss, as recorded in Volume 1681, Page 300 of the Real Property Records of Rockwall County, Texas;

THENCE N. 89 deg. 19 min. 38 sec. E. a distance of 338.47 feet to a 1/2" iron rod found for corner at the Southeast corner of a 3.298 acres tract of land as described in a Deed to Michelle L. Taylor-Bullard, as recorded in Volume 2010, Page 75 of the Real Property Records of Rockwall County, Texas;

THENCE N. 00 deg. 13 min. 19 sec. E. a distance of 657.08 feet to a 1/2" iron rod found for corner at the Northeast corner of a 4.85 acres tract of land as described in a Deed to Howard Bufe, as recorded in Volume 2193, Page 138 of the Real Property Records of Rockwall County, Texas;

THENCE S. 89 deg. 19 min. 38 sec. W. along the North line of said 4.85 acres Bufe tract, a distance of 871.38 feet to a 1/2" iron rod found for corner at its Northwest corner and said point being in the East right-of-way line of F.M. Highway 548;

THENCE N. 00 deg. 10 min. 15 sec. E. along said right-of-way line, a distance of 3498.71 feet to a wood right-of-way monument found for corner;

THENCE N. 88 deg. 25 min. 25 sec. E. along said right-of-way line, a distance of 35.31 feet to a wood right-of-way monument found for corner;

THENCE N. 00 deg. 03 min. 10 sec. E. along said right-of-way line, a distance of 596.26 feet to a wood right-of-way monument found for corner;

THENCE N. 87 deg. 37 min. 15 sec. W. along said right-of-way line, a distance of 34.09 feet to a wood right-of-way monument found for corner;

THENCE N. 00 deg. 10 min. 15 sec. E. along said right-of-way line, a distance of 717.38 feet to the POINT OF BEGINNING and containing 322.35 acres of land, of which approximately 109 acres lies within the scaled limits of the 100 year flood plain.

Exhibit "B"

[To be determined and provided by the Rockwall County Elections Administrator]

All qualified voters of the District and the public shall be hereby advised to take Notice of said Election and the provisions set forth herein. Any questions in connection with this Notice and the Order included herewith may be directed to Mr. Ross Martin at Winstead PC, the District's bond counsel, at (214) 745-5353.

RELEASED FOR DISTRIBUTION ON OCTOBER 1, 2022.



Secretary, Board of Directors
Camden Parc Municipal Utility District of
Rockwall County

